

Please send this form to InvestNow,  
 PO Box 25003, Wellington, or email  
 contact@investnow.co.nz  
 InvestNow may be in contact with  
 you to discuss these changes

**Change of details form**

#Complusory field

**Current Details**

Entity name#

Title                      Surname

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Given name(s)#

Email address#

Resident Withholding Tax Rate (RWT)\*

Prescribed Investor Rate (PIR)\*

Number of Authorisers (Please circle correct box)

1	2	3	4	5	6
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Distribution Payment (Please tick option)

	Reinvest in Units
	Direct credit Transaction Account

**New Details**

Entity name

Title                      Surname

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Given name(s)

Note: If you are changing your name, please attach a copy of the document showing the legal change of name (e.g. copy of marriage certificate or deed poll)

Email address

Resident Withholding Tax Rate (RWT)\*

Prescribed Investor Rate (PIR)\*

Number of Authorisers (Please circle correct box)

1	2	3	4	5	6
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Distribution Payment (Please tick option)

	Reinvest in Units
	Direct credit Transaction Account

**Authorisation**

	I/We confirm that the above information is correct and authorise InvestNow to amend my records to reflect the changes indicated above
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**Signatures – The same number of signatories as per your preference on InvestNow**

Signature:		Date:	
Signature:		Date:	

\* For further information surrounding Taxes and Investor Rates see:  
 Resident Withholding Tax Rate: <http://www.ird.govt.nz/rwt/>  
 Prescribed Investor Rate: <http://www.ird.govt.nz/toii/pir/>